

COMPANY ANNOUNCEMENT

OVI AVIATION DESIGNATED ACTIVITY COMPANY

2nd Floor, Block 5, Irish Life Centre, Abbey Street Lower, Dublin 1, Ireland

(the "**Issuer**")

**Up to USD\$155,000,000 Profit Participating Unsecured Securities due on 27 June 2067 (the
"Notes")**

We refer to the Notes, of which US\$104,714,345.99 (the "**Currently Listed Securities**") are currently outstanding and issued on the official list of the Cayman Islands Stock Exchange.

We hereby further give notice that on 10 November 2020 a further issuance of the Notes was made for an amount of US\$4,250,000.00 and admitted to the official list of the Cayman Islands Stock Exchange.

The total number of Notes issued, outstanding and admitted to listing on the Cayman Islands Stock Exchange is, as of the date hereof, US\$108,964,345.99.

For further information or enquiries, please contact:

The Directors

OVI Aviation Designated Activity Company
2nd Floor, Block 5
Irish Life Centre
Dublin 1
Ireland

(t) +353 1 224 0300
(email) Fergalmolony@Apexfs.com